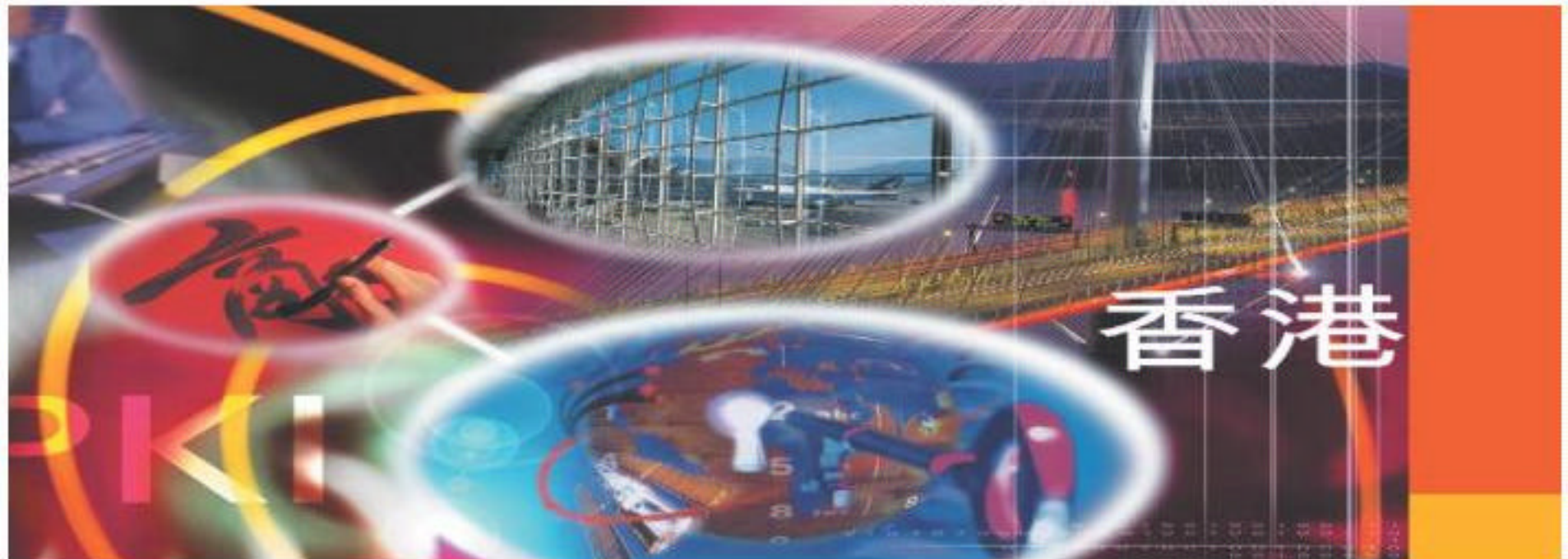


Overcome Obstacles When Deploying PKI

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ASIA PKI Forum

Overcome PKI Deployment Obstacles

Terry Leahy, CISSP
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Agenda

- **PKI technology and business benefits**
- **Deployment related obstacles**
- **Closer look of obstacles and ways to manage obstacles**
- **Area where Return of Investment can be gained**
- **Review of Key success factors**
- **Q & A**

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The Technology and Business Benefits

- **PKI is an Infrastructure rather than a specific technology**
- **Various components together provide the ability to deliver: Authentication, Confidentiality, Integrity and Non repudiation**
- **Infrastructure is not valuable unless business processes are supported**
- **What are the business benefits ?**

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Deployment related Obstacles

- **Lack of Software Application**
- **Cost too High**
- **Poorly Understood**
- **Lack of Interoperability**
- **Too Complex to build**
- **Difficult to use**
- **Lack of Management Support**
- **Too much Legal Work**

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Closer Look at Obstacles

Obstacles

How to Manage

Software applications

Over time, many applications become certificate aware. Vendor respond to business need

Cost Too High

Industry respond to streamlining the need for complex requirement and thus drive down the cost

Poorly Understood

Continued education at the senior management level. Emphasize on the business benefits rather than technology play

Poor Interoperability

Industry to standardize related protocols and ensure vendor are in sync



Closer Look at Obstacles

Obstacles	How to Manage
Too Complex	Industry and vendor starting to address practicality and usability including Identrus
Difficult to use	Usability should be the number one concern (number of suggestions to share)
Lack of Management Support	Explain benefits in business terms, Management support is absolutely a must
Too Much Legal Work	Only when external facing, Internal use can be simplified

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Area Where PKI usage is most important in terms of ROI (2003 OASIS PKI TC Survey)

- **Document Signing**
- **Web Server Security**
- **Secure E-Mail**
- **Web Service Security**
- **Virtual Private Network**
- **E-Commerce**
- **Single Sign On**
- **Code Signing**

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ROI and Success Factor

Document Signing

- **Recognize that digital signature is truly stand up in the court of law**
- **Provide a hosted internal solution for those document require higher level of authorization can speed up the time to market**
- **Start with limited pilot prior to mass deployment**

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ROI & Success Factor - Cont.

Secure Web Server

- **SSL security is universal**
- **For internal facing Web Server, no reason to purchase commercial SSL certs , as a result save expenditures**
- **External facing Web Server, consider linking up to Well Known Root**



ROI & Success Factors - Cont.

Secure E-Mail

- **Exchange confidential information internally and externally**
- **Make sure that it is easy and straight forward for the end-user**
- **Leverage Microsoft Exchange and 2000 infrastructure**
- **Make certificate part of the Exchange Global Address List**

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ROI & Success Factors - Cont.

Web Service Security

- **Many common used functions are migrating toward Web Services**
- **Mutual authentication is a must have in that environment**
- **Digital Certificate is the means to enable mutual authentication**
- **An area where usage will increase**

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ROI & Success Factors - Cont.

Virtual Private Network

- **Utilize digital certificates to establish VPN**
- **Many of the Remote Access Tool supports the usage of digital certificates**
- **Certificates can act as the strong authentication factor replacing high cost tokens**

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ROI & Success Factors - Cont.

E- Commerce

- **A universal Infrastructure allowing the exchange of information from enterprise to enterprise**
- **A set of process, procedures and common customer authentication and validation process which allows the exchange of transaction to take place**
- **PK Infrastructure is the vehicle to make E-Commerce a reality**
- **Consider Identrus**

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ROI & Success Factors - Cont.

Single Sign-On

- **Must have Strong Authentication**
- **One Credential which can be recognizes cross platforms**
- **Digital Certificates is one of the vehicles to make that a reality**
- **Start with the common few and expand**

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ROI & Success Factors - Cont

Code Signing

- **Microsoft 2000 require document/excel spreadsheet to be digitally signed**
- **Internally issued certificates can save money and time**
- **Custom wrapper such as renewal and distribution process can be of great assistance**
- **Communication and training are just as important**

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Q & A

- **Share Experience and lesson Learned**
- **Answer any question regarding the material**
- **Others**